

### Web Portal Application Guide for Administrators

Portal-uc.gtsce.com





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### Introduction

Personal Web Portal is a new service for your telephone. The graphic application can be used for:

- call handling via PC (click-to-dial, call reception, ...)
- configuration of functions (call forwarding, conferences, quick dial ...)

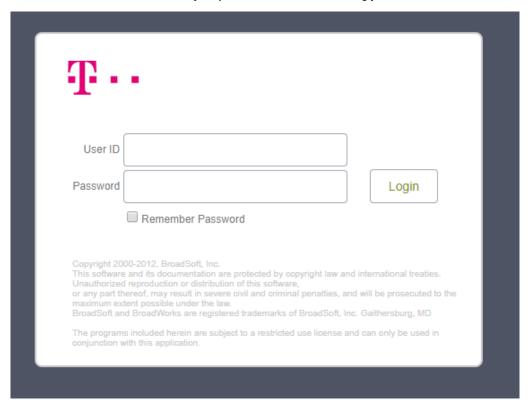
### 1 Log in

Use your administrator User ID and the Password received at the service handover by your provider to log in at **Portal-uc.gtsce.com**.

User ID: xxxxxxxxx@dflt.cz.in.gtsce.com

Password: xxxxxxxxx

Attention: User ID and Password are your personal information allowing you to use all of the services. Protect them from abuse.



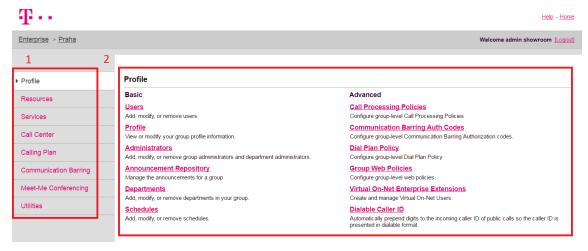
### 2 Application homepage - basic description

This is the starting point for access to the application. It consists of 2 main fields controlling the application:

- 1) Settings menu contains links to sections setting the individual functions of your phone.
- 2) Content window display the detail of the function selected in the Settings menu in the left section of the screen.

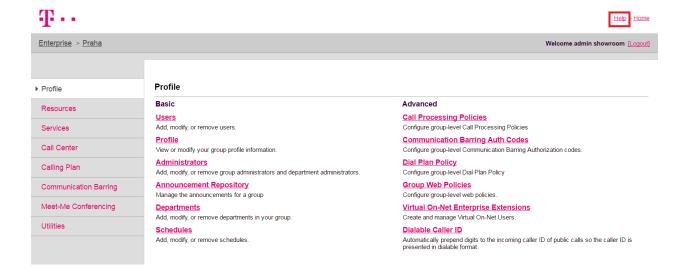






### 3 Interactive help

Clicking the Help link will open a description related to the active window in a new browser window. The help text briefly describes the meaning and use of the respective function.



### 4 Use of selected functions

An example of configuring several most frequently used functions. Other functions of the Personal Web Portal are configured identically. Go through the menu and select your optimum personal settings.

### 4.1 Profile - Groups

This function allows you to add and manage user groups. Clicking **Search** opens a list on currently created groups. To modify them, click **Edit**. Here you can configure services and settings of individual groups.



### Groups Add a new group or manage existing groups. Add Add Group Wizard Cancel Enter search criteria below Group ID Starts With ▼ Search Group ID ▲ **Group Name** Edit User Limit GTS\_showroom\_Brno 10 <u>Edit</u> GTS\_showroom\_CB České Budějovice 25 <u>Edit</u> GTS\_showroom\_HK 10 HK <u>Edit</u> GTS\_showroom\_Nymburk Nymburk 10 <u>Edit</u> GTS\_showroom\_Ostrava Ostrava 10 <u>Edit</u> GTS\_showroom\_Plzen Plzeň 10 <u>Edit</u> Praha 15 Praha Edit zakaznicky\_test zakaznicky\_test <u>Edit</u> [ Page 1 of 1 ]

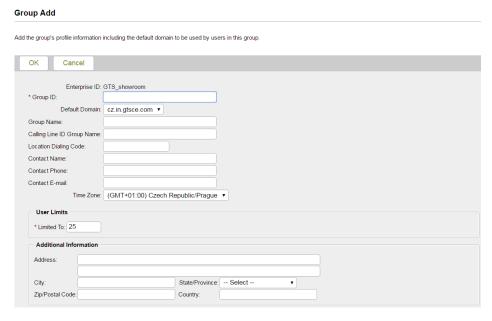
### Adding a new group

To add a group, click Add. This will open the following table.

Add Group Wizard

Cancel

Add



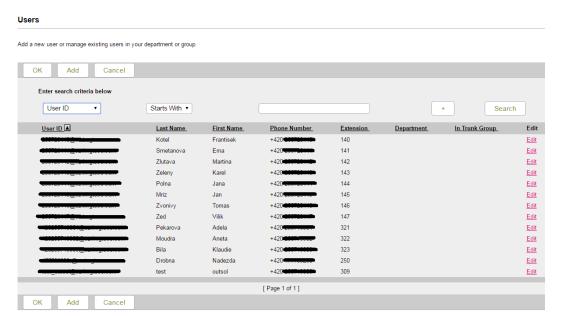
Having filled the individual fields, click **OK** to save the group. Now you can add users to the group.





### 4.2 Profile - Users

This function allows you to add and manage individual users within a respective group. Clicking **Search** displays the list of all assigned users. Clicking **Edit** in the right column displays the setting of the respective number.



### Adding a new user

Users Add

To add a new user, click Add. This will display a page with the following fields.

### Add a new user to your group. OK Cancel Group: Praha Enterprise: GTS showroom \* User ID @ cz.in.gtsce.com ▼ \* Last Name: \* First Name: \* Calling Line ID Last Name: \* Calling Line ID First Name Name Dialing Last Name: Name Dialing First Name: \* Initial Password: \* Re-type Initial Password: Department: None ▼ Language: Czech Time Zone: (GMT+01:00) Czech Republic/Prague ▼ Network Class of Service: AllowAll Additional Information Title: Pager: Mobile E-mail: YahoolD Address: State/Province: -- Select --Zip/Postal Code: Country: OK Cancel





Name - SIP telephone number

First name and last name - as displayed in the list

ID of the caller, first name and last name - as displayed during an inbound call

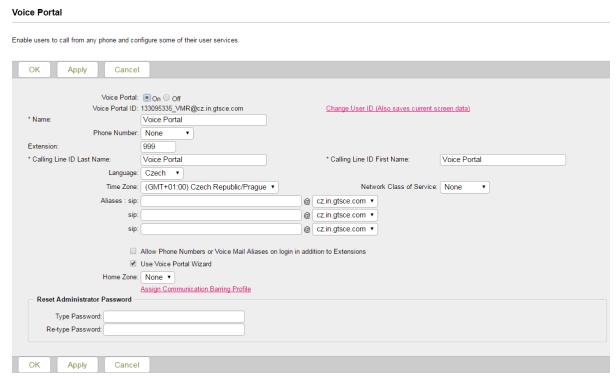
Language - language of the web interface and of the user's telephone set

Assigning services to users

### Profile -> Users -> Search -> Edit -> Profile -> Assign services

This service enables you to assign and remove service packages or individual services. **ATTENTION** – if a service is removed, its configuration will be deleted. Short descriptions of the individual services can be found in **Resources** -> **Services** in the administrator interface.

### 4.3 Voice portal



Telephone number - number for calling from outside

Extension - line number for internal calls to the portal

**T**...



### 4.4 Call type plan

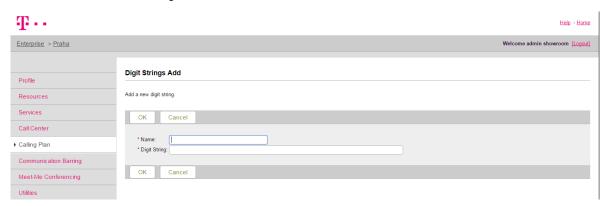
This allows you to set blocking of inbound and Outgoing numbers.

### **Numerical series**

This function is used for entering numbers or number groups to the blacklist and the whitelist.



You can add individual numbers using the Add button.

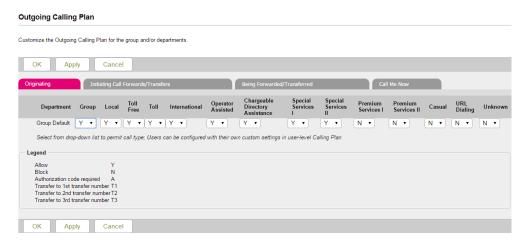


The field **Name** is filled with a character string (any), while the field **Numerical string** is filled either with a string or a specific number. Special characters \* (for a group of digits) or ? (for a single digit) can be used.





### Outgoing number type plan



This setting allows you to block Outgoing calls to specific numbers or number groups for individual users or user groups.

### Configuration of forwarding restriction

Forwarding of calls to specific destinations (different number types) can be blocked under **Outgoing number type plan**, tab **Initiate call forward or transfer**.

### 4.5 Speed dials 8 and 100

Path - Profile -> Users -> select a specific user -> Outgoing calls -> Speed dial 8

**Speed dial 8** is the function allowing you to assign frequently called or complicated numbers to keys 2 – 9. In order to dial a number assigned to a specific key, just press that key and establish the call by pressing #. There are two ways of assigning the numbers.

# Speed Dial 8 Speed Dial 8 allows you to set up to eight speed dial numbers that can be called with the push of a button. Enter the number as you would normally dial it and then just hit that number on your touch pad to call it. You can also program your speed dial using your phone and the star code for Speed Dial 8. OK Apply Cancel Speed Code Phone Number / SIP-URI Name 2 3 4 5 6 7 8 9 OK Apply Cancel

Assignment via the web portal - menu Outgoing calls -> Speed dial 8.

Enter the numbers you wish to assign to the individual numbers into the respective fields.

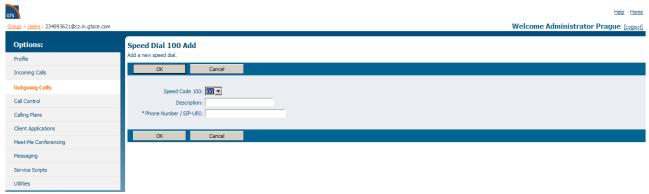




Assignment via the phone keypad – press \*74 and then the key and the number you wish to assign to it – e.g. \*74 2 123456789 – will assign the number 123456789 to key 2. Then you can dial the respective number at any time by pressing 2#.

### Speed dial 100

**Speed dial 100** is a function allowing you to assign two-digit abbreviations (substitutes) to telephone numbers. In order to dial the required number, just enter the respective abbreviation and confirm by pressing #.



Assignment via the web portal - menu Outgoing calls -> Speed dial 100

Select the two-digit substitute under which the respective telephone number is to be stored and enter it.

Assignment via the phone keypad – press \*75 and then the two-digit substitute and the telephone number you wish to assign to it – e.g. \*75 99 123456789 – will assign the number 123456789 to the two-digit substitute 99. Then you can dial the respective number at any time by pressing 99#.

### 4.6 Call Forwarding Selective

This function enables you to forward inbound calls to a pre-defined number according to pre-defined rules. Such pre-defined rules may include e.g. time or a day of the week.

## Call Forwarding Always allows you to forward all your incoming calls to a different phone number or SIP-URI, such as your home office or cell phone. You can also make your primary phone emit a short ring burst to inform you if you are next to your phone when the call is forwarded by using the Ring Reminder. This is important when you have forgotten the service is turned on and you are at your primary phone waiting to receive calls. Note that the address (phone number or SIP-URI) you forward your calls to must be permitted by your outgoing calling plan. You can also set the phone number or SIP-URI to forward to using the voice portal or on the phone using the feature access code. OK Apply Cancel Call Forwarding Always: On Off \* Calls Forward to phone number / SIP-URI: Play Ring Reminder when a call is forwarded OK Apply Cancel





### 4.7 HUNT groups



Regular - Incoming calls are offered to agents in the order in which they are mentioned in the list. Always starting from the beginning of the list.



**Simultaneous** - Incoming calls alert agents simultaneously. The first logged in agent processes the call.

**Weighted Call Distribution –** Incoming calls are allocated inactive agents on the percentage basis that you assign in *Profile | Weighted distribution of calls* section.

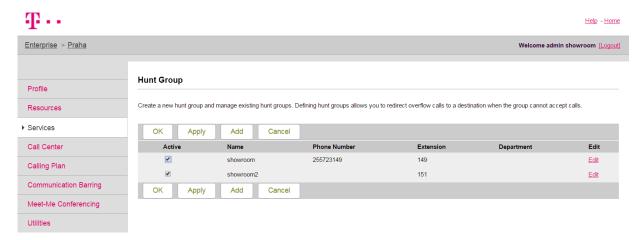


Circular - Incoming calls go through agents in the order in which they are in the list, starting with the agent who is following the one who has received the last call. When the searching reaches the end, it comes back to the beginning until it has tried all agents.



**Uniform** - Incoming calls go through agents in the order, starting with the agent who was the longest free, and ending with the one who answered the last call.

In case of the administrator of company, first select the branch. After opening Profile - Branches - Search a list of branches to choose will display. In order to create call pickup groups, open the **HUNT group** item in the **Service** menu. It offers an overview of all created groups, which may be activated/deactivated and also created. Click **Add** to create a group.







The following table will open, allowing you to set the properties of a group and add the telephone numbers you wish to add to the group in the bottom section of the screen. When you are done, save the settings by clicking **OK.** 

Hunt Group Add						
Create a new hunt group.						
OK Cancel						
* Hunt Group ID:  * Name:  * Calling Line ID Last Name:  Department None *	Language: Czech ▼ of Service: AllowAll ▼					
Calls Forward to:  Make Hunt Group busy when all available agents are not reachable  Calling Line ID Settings  Use the system default CLID configuration (currently not including the Hunt Group Name in the CLID)  Customize the CLID for this Hunt Group:  Include the Hunt Group Name in the CLID						
Enter search criteria below  User ID ▼  Starts With ▼  Available Users		+ Assigned Users	Search			
Available USetS		Assigned osers				
	Add >  Remove <  Add All >>  Remove All <<	Move Up Move Down				
OK Cancel						

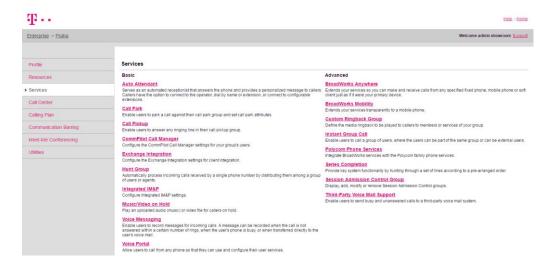




### 4.8 PICKUP groups

- It allows the user to answer a ringing phone in your group, for example:
  - With a colleague you are members of one group to pick up the phone.
  - You can hear the phone ringing colleagues that he can not lift
  - Answer the call after dialing code to pick up the phone
- A user can be a member of only one group pickup.

In case of the administrator of company, first select the branch. After opening Profile - Branches - Search a list of branches to choose will display. In order to create call pickup groups, open the **HUNT group** item in the **Service** menu. It offers an overview of all created groups, which may be activated / deactivated and also created. Click **Add** to create a group.











Call Pickup Add

## Create a new call pickup group. OK Cancel \* Group Name: Enter search criteria below User ID ▼ Starts With ▼ + Search Available Users Assigned Users

Add >

Remove <

Add All >>

Remove All <<

Bila,Klaudie

Mriz,Jan (25572) Pekarova,Adela (255)

Drobna,Nadezda Kotel,Frantisek (\*\*) Moudra,Aneta (\*\*\*)

Smetanova,Ema test,outsol (test\_ Zed,Vilik (255728)

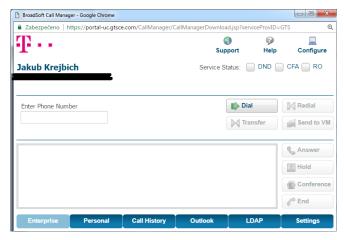
Zeleny,Karel

### 5 CommPilot Call Manager

Cancel

OK

CommPilot Call Manager spustíte pomocí rozbalovací nabídky vpravo nahoře ve webovém portálu. Po spuštění se Vám otevře následující okno. Tato aplikace funguje jako vzdálená klávesnice Vašeho telefonu, a umožňuje všechny standardní úkony. Čísla se dají buď vkládat pomocí klávesnice nebo kopírovat/vložit. Dále je k dispozici firemní a osobní adresář.



### Zahájení volání

Zadejte číslo, které chcete volat, nebo ho vyberte z adresáře a stiskněte tlačítko **Volba**. Po zvednutí sluchátka telefonu dojde k vytočení čísla. Hovor ukončíte stiskem tlačítka **Zavěsit** nebo položením sluchátka.





### Příjem volání

V případě, že bude někdo volat Vám, bude vyzvánět stolní telefon. Hovor lze přijmout buď zvednutím sluchátka, nebo pomocí manažeru volání.

Příchozí hovor můžete manažerem volání:

Přepojit na jiné číslo - toto číslo zadejte do pole "telefonní číslo" a stiskněte tlačítko Přepojit.

Přesměrovat do hlasové schránky - stiskněte tlačítko Odeslat do hlasové pošty.

Odmítnout tlačítkem Konec.

### Přepojení hovoru

Probíhající hovor je možno přepojit, a to tak, že zadáte nebo vyberete z adresáře číslo, na které chcete hovor přepojit, a stisknete tlačítko **Přepojit**.

### Adresář kontaktů Skupina a Osobní

Pod těmito záložkami jsou seznamy, které máte dostupné i přes telefon, a jsou editovatelné pomocí webového portálu.

### Historie volání

Obsahuje seznam volaných, přijatých a zmeškaných hovorů.

### Stav služby DND a CFA

Umožňuje aktivovat DND - funkce nerušit (číslo se tváří jako obsazené) a CFA - funkce nepodmíněného přesměrování (přesměrovat všechny příchozí hovory), pokud jsou tyto aktivovány ve webovém portálu.

### Použití skupinového a osobního adresáře

Pod tlačítkem **Skupina** a **Osobní** lze procházet adresáře kontaktů. Osobní adresář lze upravovat pomocí webového portálu v menu **Odchozí volání** -> **Osobní telefonní seznam**. Kontakty v seznamech se dají vyhledávat buď procházením celého seznam, nebo pomocí vyhledávacího pole. Seznam lze dále řadit podle jednotlivých sloupců (jméno, číslo, linka, ...). Pro zahájení hovoru 2x klikněte na požadované číslo (ne jméno), a stiskněte tlačítko **Volba**. V **Nastavení** lze zatrhnout volbu, při které bude číslo vytočeno při jednom kliknutí.



